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February 6, 2004

Mr. Thomas M. Dorman
Executive Director
Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40602-0615

Re: Case No. 2004-00021
Warren County Water District (Financing)
Issue Securities in Principal Amount of \$2,025,000

Dear Mr. Dorman:

We appreciate the Commission's prompt attention to the above Application by issuing the approving Order on January 30, 2004.

We wish to confirm that following the sale of the refunding bonds (identified in the Application as the "2004A Bonds") on January 20, 2004, we filed with the Commission on January 23 Exhibit 5 to the Application, consisting of a 17-page set of schedules setting out the final amount of the 2004A Bonds (\$2,025,000), the applicable maturities and interest rates (see pages 2 and 3 of Exhibit 5), the net present value benefit (\$122,991.23) and other savings data, which are set out at page 4 of Exhibit 5, and other refinancing information. The actual gross savings and net present value savings resulting from the sale of the 2004A Bonds are more favorable than as set forth in paragraph 9 and Exhibit 3 of the Application. As reflected in Exhibit 5, the date the 2004A Bonds will be issued (the closing date) will be February 26, 2004.

We believe the above information and the information contained in Exhibit 5, previously filed, comply with the requirement of paragraphs 3 and 4 of the Commission's Order of January 30, 2004, regarding the filing of certain supplemental information and data. If not, please let us know.

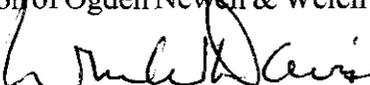
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We are submitting and filing an original and 10 copies of this letter to the Commission.

Again, thank you for your prompt attention to this matter.

Respectfully submitted,

HARPER, FERGUSON & DAVIS
(Division of Ogden Newsell & Welch PLLC)

By 
William W. Davis

Bond Counsel for Warren County
Water District

WWD:pf
cc: Mr. Joe Liles
Mr. Greg Phillips